



PHOTOWATT INTERNATIONAL, a simplified joint-stock company

- **ACTIVITY:** A French leader in the design and manufacture of photovoltaic cells, the company is on the cutting edge of innovation in the solar technology domain. PHOTOWATT company expertise applies to the entire production process, from the implementation of material (ingots, wafers, cells) to the installation of turnkey solutions on roofs or in solar fields.
- **CLIENTELE:** Photovoltaic system integrators for professional and residential markets under the WATTEA proprietary brand; operators of solar farms in France and other countries.
- **MEANS OF PRODUCTION:** 81 MW ingot production capacity, 68 MW wafer production capacity, 50 MW cell production capacity; top-performance production tool featuring advanced technology, located in a workshop building with a 10,000 m² surface area, owned by the company.
- **FIGURES:** Sales excl. taxes at 31/03/2011: 159 M€
Sales excl. taxes at 31/03/2010: 131 M€
- **WORKFORCE:** 444 employees.

Offers in support of total or partial company activity should be submitted to Bauland Gladel & Martinez, SELARL, Receivers and Partners, before **FRIDAY, JANUARY 13, 2012, AT 12 NOON.** Means of access to the electronic data room may be obtained from Bauland, Gladel & Martinez, SELARL, by written request justifying the appropriate financial, industrial and commercial capability.